

IHSG	6,860
Change (%)	0.14%
Net Foreign Buy (YTD)	61.20T
Support	n/a
Resistance	n/a

Sectoral	Last	Change %
IDXBASIC.JK	1,224.00	↓ -0.07%
IDXCYCLIC.JK	847.94	↓ -0.29%
IDXENERGY.JK	2,283.53	↓ -1.32%
IDXFINANCE.JK	1,410.49	↓ -0.14%
IDXHEALTH.JK	1,554.34	↑ 1.25%
IDXNONCYC.JK	722.99	↑ 0.35%
IDXINDUST.JK	1,175.85	↑ 0.54%
IDXINFRA.JK	857.14	↑ 0.07%
IDXPROPERT.JK	708.63	↓ -0.17%
IDXTECHNO.JK	5,208.38	↑ 1.78%
IDXTRANS.JK	1,659.63	↓ -0.42%

Commodities	Last	Change %
Crude Oil Feb 23	\$78.7	↑ 0.37%
Brent Crude Oil Last Da'	\$82.4	↑ 0.13%
Gold Feb 23	\$1,822.5	↓ -0.19%
Copper Mar 23	\$3.8	↑ 0.14%

Indeks	Close	Change %
Dow Jones Industrial Av	33,221	↑ 1.05%
S&P 500	3,849	↑ 1.75%
NASDAQ Composite	10,478	↑ 2.59%
FTSE 100	7,513	↑ 0.21%
DAX PERFORMANCE-INI	14,072	↑ 1.05%
SSE Composite Index	3,074	↓ -0.44%
HANG SENG INDEX	19,741	↓ -0.79%
Nikkei 225	26,178	↑ 0.32%

Indikator	Tingkat / Date
GDP Growth Rate	1.81 percent 22/09
GDP Annual Growth Rate	5.72 percent 22/09
Unemployment Rate	5.86 percent 22/09
Inflation Rate	5.42 percent 22/11
Inflation Rate MoM	0.09 percent 22/11
Interest Rate	5.5 percent 22/12
Balance of Trade	5160 USD Million 22/11
Current Account	4376 USD Million 22/09
Current Account to GDP	0.3 percent of GDP 21/12
Government Debt to GDP	41.2 percent of GDP 21/12
Government Budget	-4.65 percent of GDP 21/12
Business Confidence	13.89 points 22/09
Manufacturing PMI	50.3 points 22/11



Source : TradingView, Research Erdikha

MARKET REVIEW & IHSG OUTLOOK

Kabar baik datang dari pasar keuangan dalam negeri kemarin, Kamis (29/12/2022). Saham dan nilai tukar rupiah menguat sementara obligasi pemerintah stagnan.

Meski sempat terkoreksi di awal perdagangan, Indeks Harga Saham Gabungan (IHSG) sukses rebound dan ditutup di zona hijau.

IHSG mencatatkan apresiasi 0,14% di 6.860,08 kemarin. Kenaikan IHSG juga didorong oleh penguatan mayoritas saham. Statistik perdagangan menunjukkan ada 269 saham yang mengalami apresiasi, 238 saham terkoreksi dan 197 saham stagnan. Nilai transaksi mencapai Rp 20,4 triliun. Namun hal ini lebih karena ditopang oleh transaksi jumbo yang terjadi di pasar negosiasi pada saham PT Solusi Bangun Indonesia Tbk (SMCB).

IHSG boleh saja menguat kemarin, tetapi asing masih terus cash out dari pasar saham tercermin dari net sell senilai hampir Rp 545 miliar di pasar reguler. Menariknya, kinerja IHSG justru kinclong saat mayoritas indeks saham acuan Bursa Regional Asia sedang melemah di zona merah. Bursa saham Asia Tenggara memang sedang dijagokan. IHSG hanya kalah dari indeks KLCI Malaysia yang menguat 0,48% dan indeks SET Thailand dengan kenaikan 0,19%. IHSG resmi menyandang status peringkat 3 di kawasan Asia Tenggara dan Asia Pasifik. Di Asia, indeks Kospi Korea Selatan menjadi indeks saham dengan kinerja terburuk setelah terkoreksi 1,93%.

Beralih ke AS, H-1 sebelum akhir tahun Wall Street dibuka sumringah menguat di zona hijau. Wall Street tampak mencoba rally di sisa perdagangan akhir tahun.

Indeks Dow Jones pada 12:30 waktu setempat terpantau menguat 1,19%. Sementara indeks S&P 500 dan indeks Nasdaq menguat lebih tinggi dengan apresiasi 1,86% dan ditutup di 2,59%. (Source: CNBC Indonesia)

Economic Calendar

Tuesday December 27 2022			Actual	Previous	Consensus	Forecast
8:30 AM	CN	Industrial Profits (YTD) YoY NOV	-3.60%	-3%		-5%
8:30 PM	US	Retail Inventories Ex Autos MoM Adv NOV	-0.30%	-0.7% ®		-0.20%
8:30 PM	US	Goods Trade Balance Adv NOV	\$-83.35B	\$-98.8B		\$-97B
8:30 PM	US	Wholesale Inventories MoM Adv NOV	1%	0.6% ®		0.30%
9:00 PM	US	S&P/Case-Shiller Home Price MoM OCT	-0.80%	-1.50%		-1.20%
9:00 PM	US	S&P/Case-Shiller Home Price YoY OCT	8.60%	10.40%	8.20%	9.10%
9:00 PM	US	House Price Index OCT	392.7	392.7 ®		391.1
9:00 PM	US	House Price Index MoM OCT	0%	0.10%		-0.30%
9:00 PM	US	House Price Index YoY OCT	9.80%	11.1% ®		9.10%
10:30 PM	US	Dallas Fed Manufacturing Index DEC	-18.8	-14.4		-11
11:30 PM	US	3-Month Bill Auction	4.35%	4.29%		
11:30 PM	US	6-Month Bill Auction	4.60%	4.55%		
Wednesday December 28 2022			Actual	Previous	Consensus	Forecast
1:00 AM	US	2-Year Note Auction	4.37%	4.51%		
1:00 AM	US	52-Week Bill Auction	4.52%	4.56%		
8:55 PM	US	Redbook YoY DEC/24	9.60%	7.60%		
10:00 PM	US	Pending Home Sales YoY NOV	-37.80%	-37.1% ®		-32.00%
10:00 PM	US	Pending Home Sales MoM NOV	-4.00%	-4.60%	-0.80%	-0.90%
10:00 PM	US	Richmond Fed Manufacturing Shipments Index DEC	5	-800.00%		-500%
10:00 PM	US	Richmond Fed Services Index DEC	-1200.00%	-200.00%		100%
10:00 PM	US	Richmond Fed Manufacturing Index DEC	100.00%	-900.00%		-400.00%
10:30 PM	US	Dallas Fed Services Index DEC	-19.8	-1100.00%		-7
10:30 PM	US	Dallas Fed Services Revenues Index DEC	-0.6	550.00%		600.00%
11:30 PM	US	2-Year FRN Auction	0.24%	0.22%		
11:30 PM	US	17-Week Bill Auction	4.55%	4.43%		
10:30 PM	US	Dallas Fed Services Revenues Index DEC		550.00%		600%
11:30 PM	US	2-Year FRN Auction		0.22%		
11:30 PM	US	17-Week Bill Auction		4.43%		
Thursday December 29 2022			Actual	Previous	Consensus	Forecast
Thursday December 29 2022			Actual	Previous	Consensus	Forecast
1:00 AM	US	5-Year Note Auction	3.97%	3.97%		
4:30 AM	US	API Crude Oil Stock Change DEC/23	-1.3M	-3.069M		
4:00 PM	EA	Loans to Households YoY NOV	4.10%	4.20%	4.10%	4.00%
4:00 PM	EA	Loans to Companies YoY NOV	8.40%	8.90%	8.60%	8.70%
4:00 PM	EA	M3 Money Supply YoY NOV	4.80%	5.10%	5%	4.80%
8:30 PM	US	Initial Jobless Claims DEC/24	225K	216K	225K	220K
8:30 PM	US	Jobless Claims 4-week Average DEC/24	221K	221.25K ®		225K
8:30 PM	US	Continuing Jobless Claims DEC/17	1710K	1669K ®	1686K	1671K
10:30 PM	US	EIA Natural Gas Stocks Change DEC/23	-213Bcf	-87Bcf	-201Bcf	
11:00 PM	US	EIA Crude Oil Stocks Change DEC/23	0.718M	-5.894M	-1.52M	
11:00 PM	US	EIA Gasoline Stocks Change DEC/23	-3.105M	2.53M	0.52M	

11:00 PM	US	EIA Refinery Crude Runs Change DEC/23	0.173M	-0.15M		
11:00 PM	US	EIA Distillate Stocks Change DEC/23	0.282M	-0.242M	-2.05M	
11:00 PM	US	EIA Distillate Fuel Production Change DEC/23	-0.017M	-0.066M		
11:00 PM	US	EIA Cushing Crude Oil Stocks Change DEC/23	-0.195M	0.853M		
11:00 PM	US	EIA Gasoline Production Change DEC/23	0.592M	0.358M		
11:00 PM	US	EIA Heating Oil Stocks Change DEC/23	0.011M	-0.239M		
11:00 PM	US	EIA Crude Oil Imports Change DEC/23	1.328M	-1.092M		
11:30 PM	US	8-Week Bill Auction	4.25%	3.99%		
11:30 PM	US	4-Week Bill Auction	3.83%	3.61%		
9:45 PM	US	Chicago PMI DEC		3720.00%	4000.00%	4200.00%
	CN	Current Account Final Q3		\$77.5B		\$144B
Saturday December 31 2022			Actual	Previous	Consensus	Forecast
1:00 AM	US	Baker Hughes Oil Rig Count DEC/30		62200%		
1:00 AM	US	Baker Hughes Total Rig Count DEC/30		77900.00%		
8:30 AM	CN	NBS Manufacturing PMI DEC		4800.00%		4950.00%
8:30 AM	CN	NBS Non Manufacturing PMI DEC		4670.00%		4840.00%
8:30 AM	CN	NBS General PMI DEC		47.1		49
11:30 PM	US	4-Week Bill Auction		3.78%		
11:30 PM	US	8-Week Bill Auction		4.06%		
	CN	FDI (YTD) YoY NOV		14.40%		12%

Research Division

Hendri Widiatoro

Senior Equity Research Analyst

Terence Ersada Cendana

Equity Research Analyst

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